

## Benefits of a Corporate Executor

The executor for your estate will have extensive responsibilities. There are assets to trace and protect, debts to pay, tax returns to file and much more. If your executor is a family member or a close friend, all of this responsibility comes at a time when he or she may be under significant emotional strain.

1. **Full Attention to Your Estate Needs** – Personal interests, emotion, ill health and age cannot interfere with the smooth operation of your estate.
2. **Continuity** – The appointment of a corporate executor ensures continuity of service during the full period of estate administration.
3. **Accessibility** – Your estate is the personal responsibility of an individual who, with a support team, is accessible and ready to assist your beneficiaries.
4. **Impartiality** – A corporate executor combines business ability with their capacity for human understanding. This ensures fair and tactful treatment of each beneficiary.
5. **Confidential Nature of Estate Business** – Corporate executors are trained to treat the business of our clients in the strictest confidence.
6. **Experience** – Corporate executors have gained the broad experience needed to administer estates efficiently and economically.
7. **Knowledge and Specialization** – Because of increasingly complex tax and other laws, and expanding investment horizons, corporate executors maintain a staff of specialists in investments, tax, insurance and other areas affecting estate administration.
8. **Group Judgment** – Major decisions regarding your estate investments or other vital matters are reviewed and decided by drawing upon the expertise of the entire senior staff group.

