i:PARTNER™

The advantage of expert advice.
The freedom of online access.

Welcome to a dynamic full-service investment solution

i:PARTNER brings you the best of both worlds

i:PARTNER connects the comfort and security of trusted advice with the freedom and convenience of online and automated telephone services. It's the best of both worlds!

The advantage of expert advice

Working with you in close partnership, you can rely on your Investment Executive to:

- Utilize ScotiaMcLeod resources to implement retirement, insurance and estate plans
- Deliver asset allocation recommendations
- Implement your investment plan
- Monitor your investments
- Offer ongoing advice

The freedom of online services

i:PARTNER gives you online access to your investments, banking services, and market information so you have the freedom to:

- Access Scotia Capital Inc.'s top-ranked market research
- Access nationally ranked US research covering over 1,000 US companies
- Link to Scotia OnLine® Internet Banking to pay bills or transfer money
- Follow the markets
- Enter trade orders for mutual funds and Canadian and US equities
- Check the real-time status of your orders
- Change or cancel your unfilled orders
- Review your investment accounts
- See a 45-day transaction history of your account
- Obtain a copy of your statement monthly or quarterly depending on activity

The flexibility of automated telephone service

Stay in touch with your investments wherever there's a touch-tone phone. With our toll-free automated telephone service, you can:

- Obtain stock quotes and market information
- Review a personal library of your ten favourite stocks
- Enter Canadian and US equity orders
- Check the status of your outstanding orders
- Pay bills and transfer money

An innovative client-focused fee schedule

i:PARTNER is designed with a clear and easily understood fee structure that separates the fee for advice from the fee for executing trades.

- The advisory fee is based on the value of your portfolio and the type of assets in the account. This fee covers ongoing investment advice, portfolio monitoring, and personal services from your ScotiaMcLeod Investment Executive.
- The transaction fee is a flat fee that applies to equity trades and will depend on the way in which trades are placed. If the order is placed online or through the automated telephone service, the fee is deeply discounted. If the order is placed through your Investment Executive, the fee is significantly lower than traditional full-service fees.

i:PARTNER has been designed to appeal to investors who have a minimum investment of $75,000.

ScotiaMcLeod: A tradition of trust

ScotiaMcLeod is one of Canada's leading full service investment dealers servicing clients in over 80 offices across the country. ScotiaMcLeod is a division of Scotia Capital Inc., a wholly-owned subsidiary of The Bank of Nova Scotia. Backed by this strength, we are able to offer our clients innovative products and services and the security they desire.

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ScotiaMcLeod is a division of Scotia Capital Inc., Member CIPF.

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